



Connectivity Solutions for Microsoft 365

DATA SHEET

With many of us working remotely, it can be challenging to manage and maintain control over the vast amount of content, data, sites, and conversations constantly being generated and updated as we work.

As a result, integration technologies have become essential in today's world. They help keep remote workers, clients, and business partners connected and working efficiently.

Streamline Workflow by Securely Integrating Microsoft 365 with Your iManage or NetDocuments DMS

Anaqua's Connectivity team (formerly SeeUnity) helps organizations integrate Microsoft (MS) 365 **Teams**, **OneDrive**, and **SharePoint** with their DMS to streamline processes for their users, provide secure collaboration, and ensure important content gets stored in the repository of record.

Build in Efficiency – Integrate and Automate Using Echo Sync and Echo Automate

Allow users to work as they normally do in either the DMS or Teams, OneDrive, or SharePoint. Content additions, changes, and updates will be automatically synchronized to the opposite system in the corresponding site or workspace. Eliminating manual processes saves IT and users' time and improves productivity.

Some of the most common use cases include:

Automated Sync

- One- or two-way automated content sync
- Automated site or workspace generation, followed by an ongoing content sync
- Automatically sync personal OneDrive content to the DMS

User Sync - Users share content from the DMS to e.g., Teams

- Content shared one-way from the DMS will be available read only in Teams
- Or, users work in either system while content automatically stays in sync (with optional versioning)

Archive

- Auto archive e.g., a Teams site to the DMS based on triggers or status
- Archive Teams or OneDrive content to your DMS
- Archive MS 365 content, such as Teams sites created prior to DMS integration, then automatically keep those sites in sync, or alternatively, clean up unwanted sites.



KEYS TO EFFICIENCY

CONTENT INTEGRATION
PROCESS AUTOMATION

Enable efficient and secure collaboration with two-way, near real time data synchronization

Automate processes to free up IT time and improve productivity

Manage content, Teams sites, and processes at scale

Automatically keep content in the repository of record

Clean up pre-existing Teams sites by archiving or initiating an ongoing sync with your DMS

Mitigate risk with end-to-end content governance

Learn more:

<u>Echo Sync Data</u>

<u>Sheet</u>

Echo Automate
Data Sheet

