

Echo Sync for Opus 2

DATA SHEET

Simplify Content Management by Integrating Opus 2 with Your iManage or NetDocuments DMS

Is your firm evaluating ways to improve operational efficiencies and reduce costs? Integration technologies are vital in today's world. They help keep remote workers, clients, and business partners connected and working productively.

Now you can securely sync matter workspaces, folders, documents between your DMS and Opus 2 application.

Build in Efficiency – Integrate and Automate

Echo Sync (Echo) is an API-based enterprise content synchronization product designed to automate processes, support internal and external collaboration, and help maintain content governance.

Echo can be deployed on-premise, or in a hosted Azure environment (US, EU, AU).

Manage Content between applications located on-premise or in the cloud with full administrative oversight using the Echo Management Studio.

Configure sync rules based on mapping and triggers. Syncs can be admin and/or user initiated. Timing for content syncs can be configured to take place every one minute to once per day, depending on your firm's needs. Content syncs can also be scheduled to eliminate manual processes and human error.



Sync content and **bi-directionally**, between your DMS and Opus 2 application to enable secure and efficient collaboration.



Changes or additions to content in the DMS or Opus 2 will be **synced** to the opposite system, keeping that content up-to-date for users. Deleting content from the Opus 2 location will not delete documents in the DMS.



Publish content from your DMS to Opus 2 for external consumption.



Archive content to the DMS for data governance and compliance purposes.

Automate Processes – Free up user and IT time.

Users can initiate a content sync between systems via a security trimmed context menu. After the initial content sync, changes and updates will be automatically updated in the other system as configured. Behind the scenes administrators can also create content sync rules to run as needed.

Report and Notify

The Echo Management Studio retains audit and sync rule history data with detailed reporting for administrators.

Configure automated email notifications for administrators and users to receive sync confirmations and error reports.



BUSINESS BENEFITS

Streamline processes
to become more agile

Expedite access to needed
information

Enable efficient and secure
content collaboration

Automate processes to transform
downtime into billable hours

Maintain content governance and
keep compliance manageable by
syncing content with your DMS

Improve adoption by allowing
users to work in best-of-breed
applications while keeping
content in sync and up to date

OPUS2