

## Echo Integrations for AQX® – Human Resource (HR) Systems

### Simplify IPM Workflow Processes with Automated User Records Sync for AQX® and HR Systems

Is your firm evaluating ways to improve operational efficiencies and reduce costs? Integration technologies are vital in today's world. They help keep remote workers, clients, and business partners connected and working productively.

Now you can automatically sync user records and updates between AQX and your HR system, such as **Workday**.

#### Build in Efficiency – Integrate and Automate

**Echo Content Synchronization (Echo)** is an API-based enterprise content synchronization product designed to automate processes, support internal and external collaboration, and help maintain content governance.

**Echo Automate** works in tandem with Echo, automatically detecting changes, syncing mapped metadata, and even creating user records, with no user or admin needed.

#### Manage User Records - between applications

Sync rules are configured based on metadata mapping and triggers. Syncs are automatically initiated, while IT maintains full administrative oversight using the Echo Management Studio. Schedule syncs every one minute or as preferred.

→ Automatically sync user records one-direction from Workday into AQX to reduce manual tasks and improve process efficiency.



Changes and updates to user records from within Workday will be automatically synced to AQX, keeping that content up-to-date.

Changes made to user records within AQX will **NOT** sync back to Workday

#### Automate Processes

Echo Automate detects new user records as they are created in Workday and detects updates to existing user records. It then looks in AQX for the matching user record. If the record is found, the information is updated. If no matching record is found, Echo Automate creates one.

When a user status is changed to inactive in Workday, Echo Automate disables that user in AQX, helping to ensure system security.

#### Report and Notify

Configure email notifications for admins to receive metadata sync confirmations and error reports. Retain audit and sync history data with detailed reporting.



Provide up-to-date user information in AQX automatically

Reduce manual processes, double entry, and errors

Simplify IPM workflow and improve process efficiency

Maintain AQX security by automatically disabling inactive users

LET US SHOW YOU  
THE POSSIBILITIES



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