

Increase Productivity and support business agility by building automated processes

Securely synchronize documents, folders, workspaces, and metadata between your DMS and other vital business applications.

Echo Sync is an API-based enterprise content synchronization product designed to automate processes, support internal and external collaboration, and help your organization maintain Information Governance.

Echo Sync - Key Features

- Seamlessly manage data across all repositories (on-premise, hybrid, cloud)
- Map and synchronize content metadata and security
- Configure synchronization rules based on triggers
- Synchronization options:
 - Sync content **bi-directionally** between systems to enable secure and efficient collaboration
 - **Publish content** from your DMS and/or other business applications to a collaboration system like HighQ for external consumption
 - **Archive content**, including project sites and matters upon closing back to your repository of record, deleting the documents or replacing them with a link or stub file
- Administrative and/or user initiated synchronization
- Synchronize content manually, automatically, or on a scheduled basis
- Use **Echo Automate** to simplify the time-consuming process of creating, maintaining, and running large volumes of synchronization rules.
- Maintain full administrative oversight and control of synchronization rules using the **Echo Management Studio**
- Convenient error reporting to help troubleshoot issues
- Detailed reporting to retain audit and history data
- Configure email notifications for users and admins to receive document synchronization confirmations and error reports



BUSINESS BENEFITS

- Simplify workflow and improve productivity by securely integrating your vital applications
- Automate processes to transform your downtime into billable work hours
- Enable efficient and secure content collaboration with colleagues, clients, and external partners
- Maintain data security and information governance with administrative oversight, visibility, and reporting
- Improve adoption by allowing users to work in their system of choice while keeping content synchronized and up to date
- Create an integrated IT ecosystem that leverages both legacy and modern technologies
- Connect to any of our partner systems to support organizational growth and scalability

Automate Processes

Simplify workflow and improve process efficiency with rules-based content synchronization across systems (cloud and on-premise). Eliminate manual and tedious processes for users, freeing up their time for billable work hours.

Support Remote Workers

Enable users to work remotely while maintaining data security and Information Governance. Ensure data from applications like Teams, OneDrive, or SharePoint gets synced back to your DMS.

Secure Internal and External Collaboration

Support internal and external collaboration with highly configurable, security trimmed content synchronization rules between systems.

Publish documents or folders from your DMS to another system like HighQ and/or configure a continuous synchronization of documents to keep collaborators up to date.

Storage Cost Reduction

Lower cloud storage costs by archiving content back to your DMS with an automatic or user initiated sync.

Content Governance and Compliance

Maintain a single source of truth. Ensure consistent records management and information governance. Stay in control of content. Synchronize content back to your DMS from your other systems.

Automatically archive documents to your repository of record from company intranets such as SharePoint.

Echo's audit history and detailed reporting supports compliance efforts.

User Adoption

Allow users to work in their system of choice and collaborate seamlessly. Echo utilizes each application's APIs to provide native functionality for users. Synchronization can be invisible to users, and/or configured to be initiated by specific users when needed.

CONNECT TO ALL YOUR BUSINESS APPLICATIONS



Aderant
Alfresco
Amazon S3
Anaqua AQX
Anaqua Innovation Mgt
Anaqua PATTSY WAVE
Azure AD
Azure Storage
Box
Brightflag
Content Server

Documentum
Dropbox
Dynamics
eDOCS
Elite (3E)
Exchange
Filevine
Google Drive
HighQ
iManage
Kira Systems

Legal Tracker
Litera Transact
Litify
Microsoft 365
NetDocuments
Opus 2
OneDrive
Onit
PacerPro
Passport
Safelink

Salesforce
SAP Success Factors
Sharepoint
SimpleLegal
SimplyAgree
TeamConnect
Teams
TyMetrix 360
Universal File Input
WiseTime
Worldox
Workday



Johnstown
5255 Ronald Reagan Blvd.
Johnstown, CO 80534, USA
+1 970 776 8300

Boston
31 St. James Avenue
Boston, MA 02116, USA
+1 617 375 5808

London
c/o WeWork 184 Shepherds Bush Rd.
London W6 7NL, UK
+44 (0)20 7100 2990