

Automate Workflow
Support Remote Workers
Enable Secure Collaboration
Archive
Information Governance



Solution Overview

Securely synchronize documents, folders, workspaces, and metadata between your DMS and other vital business applications.

Echo Content Synchronization is an API-based enterprise content synchronization product designed to automate processes, support internal and external collaboration, and help your organization maintain Information Governance.

Key Features

- ✓ Seamlessly manage data across all repositories (on-premise, hybrid, cloud)
- ✓ Map and synchronize content metadata and security
- ✓ Configure synchronization rules based on triggers
- ✓ Synchronization options:
 - Sync content **bi-directionally** between systems to enable secure and efficient collaboration
 - **Publish content** from your DMS and/or other business applications to a collaboration system like HighQ for external consumption
 - **Archive content**, including project sites and matters upon closing back to your repository of record, deleting the documents or replacing them with a link or stub file
- ✓ Administrative and/or user initiated synchronization
- ✓ Synchronize content manually, automatically, or on a scheduled basis
- ✓ Use **Echo Automate** to simplify the time-consuming process of creating, maintaining, and running large volumes of synchronization rules.
- ✓ Maintain full administrative oversight and control of synchronization rules using the **Echo Management Studio**
- ✓ Convenient error reporting to help troubleshoot issues
- ✓ Detailed reporting to retain audit and history data
- ✓ Configure email notifications for users and admins to receive document synchronization confirmations and error reports

Business Benefits

- Simplify workflow and improve productivity by securely integrating your vital applications
- Automate processes to transform your downtime into billable work hours
- Enable efficient and secure content collaboration with colleagues, clients, and external partners
- Maintain data security and information governance with administrative oversight, visibility, and reporting
- Improve adoption by allowing users to work in their system of choice while keeping content synchronized and up to date
- Create an integrated IT ecosystem that leverages both legacy and modern technologies
- Connect to any of our partner systems to support organizational growth and scalability

**Working Behind the Scenes
to Improve Productivity**



500+
Customers



20+
Countries

Automate Processes

Simplify workflow and improve process efficiency with rules-based content synchronization across systems (cloud and on-premise). Eliminate manual and tedious processes for users, freeing up their time for billable work hours.

Remote Working Support

Enable users to work remotely while maintaining data security and Information Governance. Ensure data from applications like Teams, OneDrive, or SharePoint gets synced back to your DMS.

Secure Internal & External Collaboration

Support internal and external collaboration with highly configurable, security trimmed content synchronization rules between systems.

Publish documents or folders from your DMS to another system like HighQ and/or configure a continuous synchronization of documents to keep collaborators up to date.

Storage Cost Reduction

Lower cloud storage costs by archiving content back to your DMS with an automatic or user initiated sync.

Content Governance & Compliance

Maintain a single source of truth. Ensure consistent Records Management and Information Governance and stay in control of content. Synchronize content back to your DMS from your other systems.

Automatically archive documents to your repository of record from company intranets such as SharePoint.

Echo's audit history and detailed reporting supports compliance efforts.

User Adoption

Allow users to work in their system of choice and collaborate seamlessly. Echo utilizes each application's APIs to provide native functionality for users. Synchronization can be invisible to users, and/or configured to be initiated by specific users when needed.

CONNECT TO ALL OF YOUR BUSINESS APPLICATIONS

Alfresco
Amazon S3
Anaqua
Azure Storage
Box
Content Server

Documentum
Dropbox
Dynamics
eDOCS
Exchange
Filevine

Google Drive
HighQ (TR)
iManage
Kira Systems
Litera Transact
(Doxly)

NetDocuments
Office 365
OneDrive
Opus2
PacerPro
Safelink

Salesforce
SharePoint
SimplyAgree
Teams
Worldox