

SeeUnity Solutions for iManage

DATA SHEET

Optimize your IT investment with API-based migration and integration solutions

Velocity Content Migration is a robust, API-based soltution designed with a comprehensive feature set to assist you with the complex tasks needed to complete your iManage migration project on time and without user disruption.

- · Legacy system modernization
- On-premise to iManage Cloud uplifts
- M&A database consolidation
- Onboarding new attorney matters
- Large file and bulk exports
- On-premise cloud back-ups

Solutions for iManage - Key Features

- · Supports on-premise, hybrid, and cloud migrations
- Configurable and reusable migration templates
- · Advanced mappings for metadata, permissions, and more
- · Optional C# scripting
- Custom Translations
- Source data validation and clean-up with duplicate document detection across multiple sources
- Preservation of workspace structures, folders, and original document numbers
- Delta syncs, scheduling, and automation
- Error reporting and batch error processing
- Rollback action options
- Ability to create matter-centric workspaces in target repository



BUSINESS BENEFITS

- Save hours of scripting time using repeatable templates to map content and metadata to your target
- Streamline the migration reconciliation process with clear insights from in-depth reporting and error processing
- Optimize your new IT investment's environment with Velocity's data discovery, cleanup, and data transformation capabilities
- Delta syncs enable users to continue working without disruption or downtime
- Ensure business continuity and disaster recorvery with onpremise cloud back-ups



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Working Behind the Scenes to Improve Productivity

Content Integration Solutions

Echo Content Synchronization is an API-based enterprise content synchronization product that enables you to connect and synchronize data between iManage and other external applications.

- Securely sync content one-way or bi-directionally between iManage and other vital business applications
- Configure administrator or user initiated sync rules
- · Advanced mappings for workspaces and metadata
- Schedule and automate content syncs
- Auditing, reporting, and error handling
- · Automated rule and sync template creation

Echo Automate is a powerful Echo Content Synchronization product add-on designed to automate provisioning of content sync rules in your organization. Automate the process of linking your iManage Workspace matters with corresponding MS Teams sites and initiating two-way content synchronization, for example.

 Automate the process of managing the entire life cycle of meta-rules

- Configure automated meta-rules with Echo Automate Templates
- · Manage meta-rules & rules created from them via Echo
- Automate UI
- Optional email error reporting
- Schedule, manually run, suspend meta-rules, and more
- Retain audit history & run detailed reports

Fusion Content Integration is a highly configurable webbased application used to dynamically display relevant iManage content across systems.

- Real-time access to relevant iManage content
- Configurable layouts/templates
- Securely surface iManage content via Tabs
- Native iManage functionality: Browse, access, search, manage, and edit iManage content directly from single UI

CONNECT TO ALL YOUR BUSINESS APPLICATIONS



Alfresco Amazon S3 Anaqua's AQX Anaqua's PATTSY WAVE Azure Storage

Content Server

Dropbox
Documentum
Dynamics
eDOCS
Exchange
File Shares
Filevine

HighQ
Google Drive
iManage
Kira Systems
Litera Transact (Doxly)
Microsoft 365
NetDocuments

PacerPro
Opus2
OneDrive
Safelink
Salesforce
SharePoint
SimplyAgree
Teams